2007 Second Quarter Report on Operations

XING AG
August 21 2007

Investment Highlights & Market Overview

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Results contained in this presentation are partly based on unaudited pro-forma financial results that the company derived from its preliminary and past financial statements for the indicated periods in order to make these periods comparable and show non-recurring costs.

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Market leadership and international positioning

The main events of the last quarter

Consolidated market leadership in the German speaking world

Gained market dominance of Spanish speaking world

Ground breaking cooperation for the English speaking world

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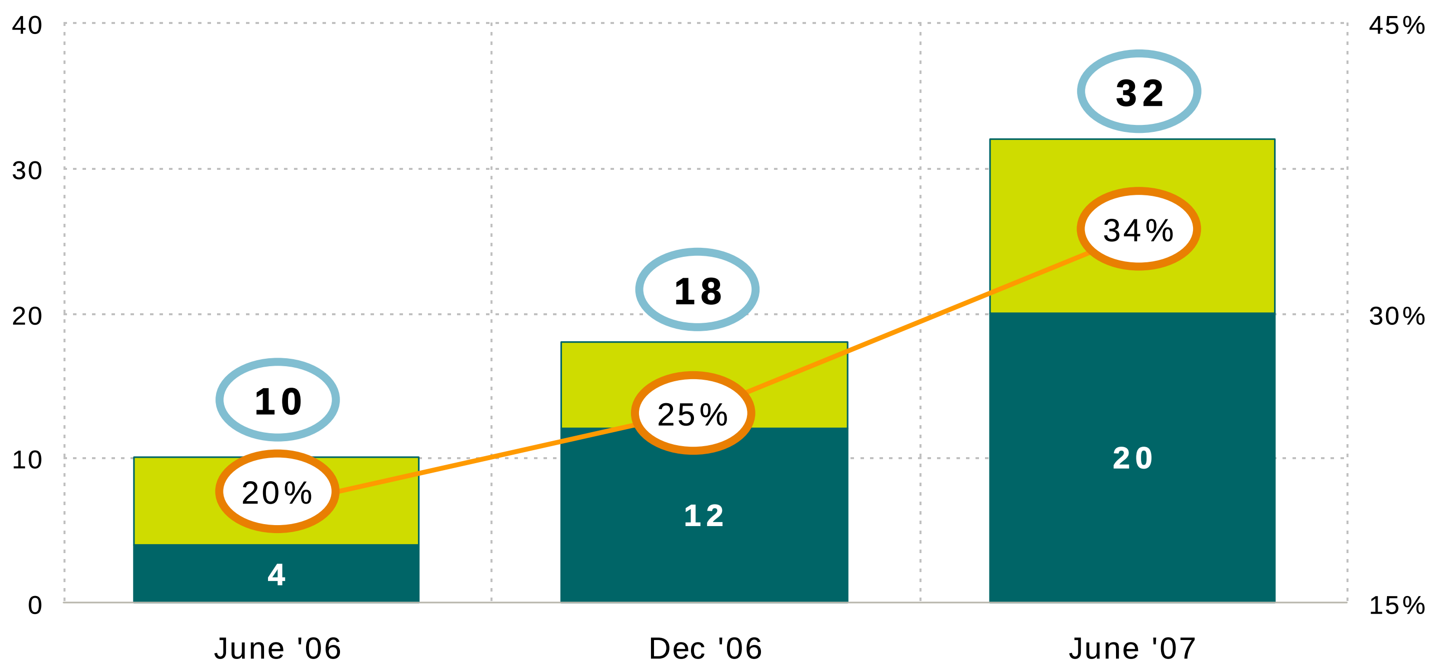
	2nd Qtr. Highlights			1st Half Highlights		
	Q2 '07	**Q2 '06**	Y-on-Y Δ %	**H1 '07**	**H1 '06**	Y-on-Y Δ %
# of Connections (m)	56	23	143%			
Member Base** (m)	3.52	1.17	278%			
Payer Base ('000)	285	154	85%			
Total income (€ m)	4.29	2.17	98%	8.21	3.76	118%
Continuing EBITDA* (€'000)	1,115			1,897		
Continuing EBITDA* margin	26%			24%		
GAAP EBITDA (€'000)	898	-155		1,427	-588	
Continuing Net profit (€'000)	937			1,671		
GAAP Net profit (€'000)	710	-189		1,177	-648	

* Underlying EBITDA from continuing operations (excluding effect of First Tuesday
** including eConozco, including Neurona
All financial results according to IFRS results with the exception of continuing EBITDA and continuing Net Profit.

01 Increasing productive resources to meet demand

rise in technical headcount of 220% over last 12 months

Product development / engineering resources (headcount)



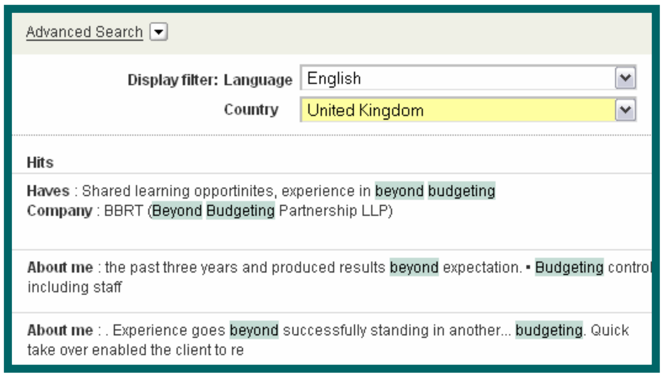
(a) Excluding local operations in China and Spain

Contracted employees Permanent employees

Percent of total workforce[a] (permanent and contracted)

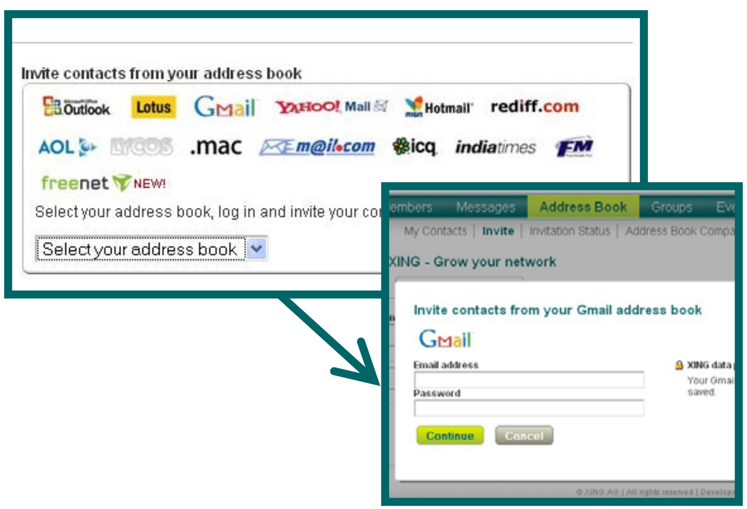
Two recent examples of increasing the value proposition

1.



- Increased **relevancy** of search results
- **Filtered** by language and by location

2.

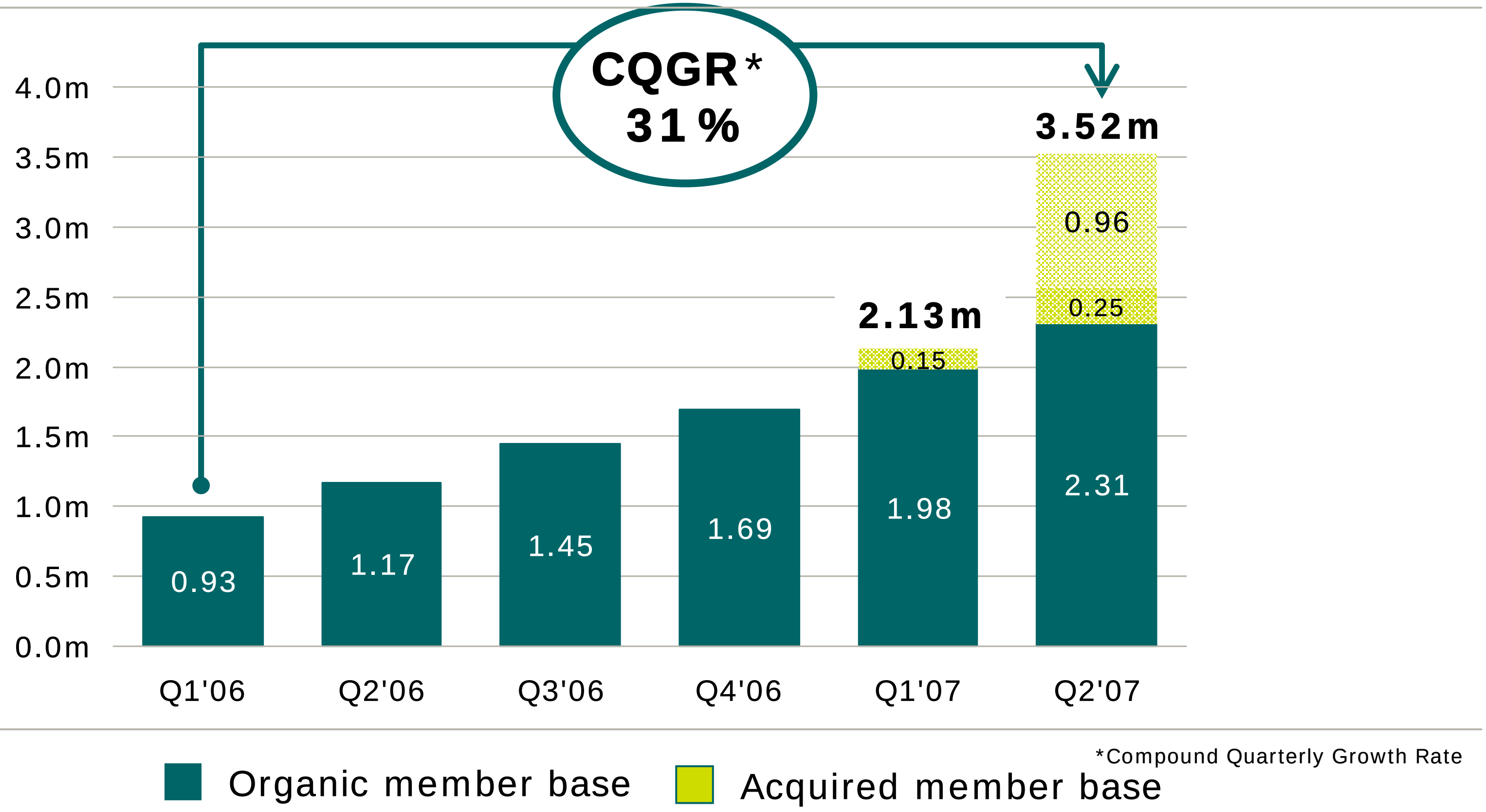


- Increased ratio of **invited members**
- Leads to **lower marketing** costs long-term

01 Member Base Continues Strong Growth

1.3 million new members added in last twelve months

Member base Q1 2005 to Q2 2007



Market leader in the Spanish-speaking universe
over one million profiles of business people

Worldwide first for social networking - **combining two** active Spanish business communities to one platform with **over one million business profiles** in the Spanish speaking universe

eConozco + Neurona.com

Acquired in March 2007

- First acquisition worldwide ***of*** a social network ***by*** a social network
- Total users as of 31 March 2007: 150'000
- Founders & Management are on-board to support integration
- Thorough and well-planned integration has already started
- Purchase price of approx. EUR 1.2 million (equiv. to USD 10.00 per user)

Acquired in June 2007

- Critical mass achieved with **2%** and **1%** of the respective populations of Barcelona and Madrid
- Approximately 40% of all profiles from South America
- Acquisitions almost double new member intake across XING properties
- Penetration of population of Spain now over 1.0%
- Per user purchase price comparable to eConozco acquisition

Rapid internationalisation of XING AG
successfully executing globalization strategy

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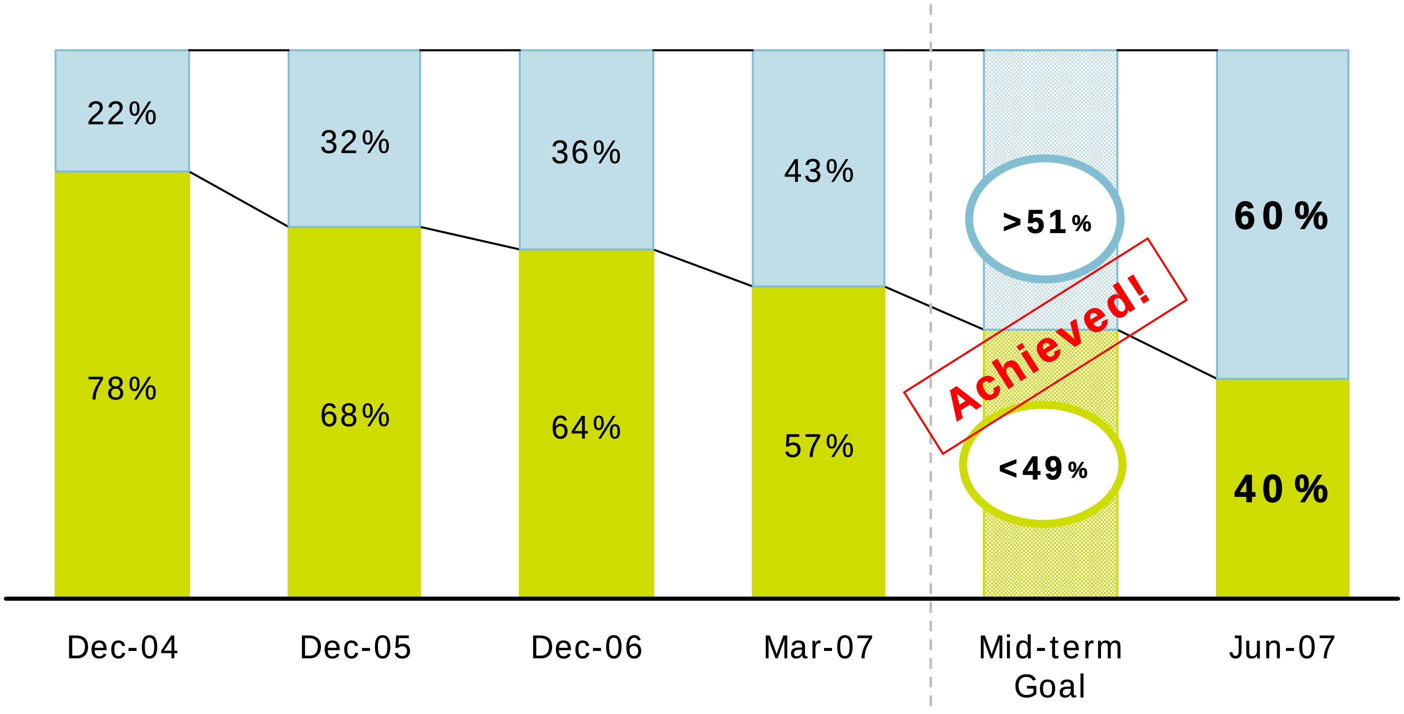
Regional split of total member base (Xing, eConozco and Neurona)



*including members from eConozco and Neurona

Germany International*

Semantic web meets social business networking

XING Secures Access to 36m ZoomInfo Profiles

XING

zoominfo
know your stuff.™

- World's premier **business information search engine**
- **36m** Business People Profiles (US, UK, CAN, AUS, NZ)
- Semantic engine that continually crawls the Business Web - **hundreds of millions of web pages per day**
- **3.5m profile updates monthly**
- **4.5m monthly unique visitors**
- **500,000 new people profiles** are added and 3.5 million are updated each month

Mutually Beneficial Partnership

exclusive commercial partnership signed on 14th June

By joining forces, XING and ZoomInfo are creating a **leading resource for business information** by combining the **most active Business Community** with the most **comprehensive profiles on business people** and companies.

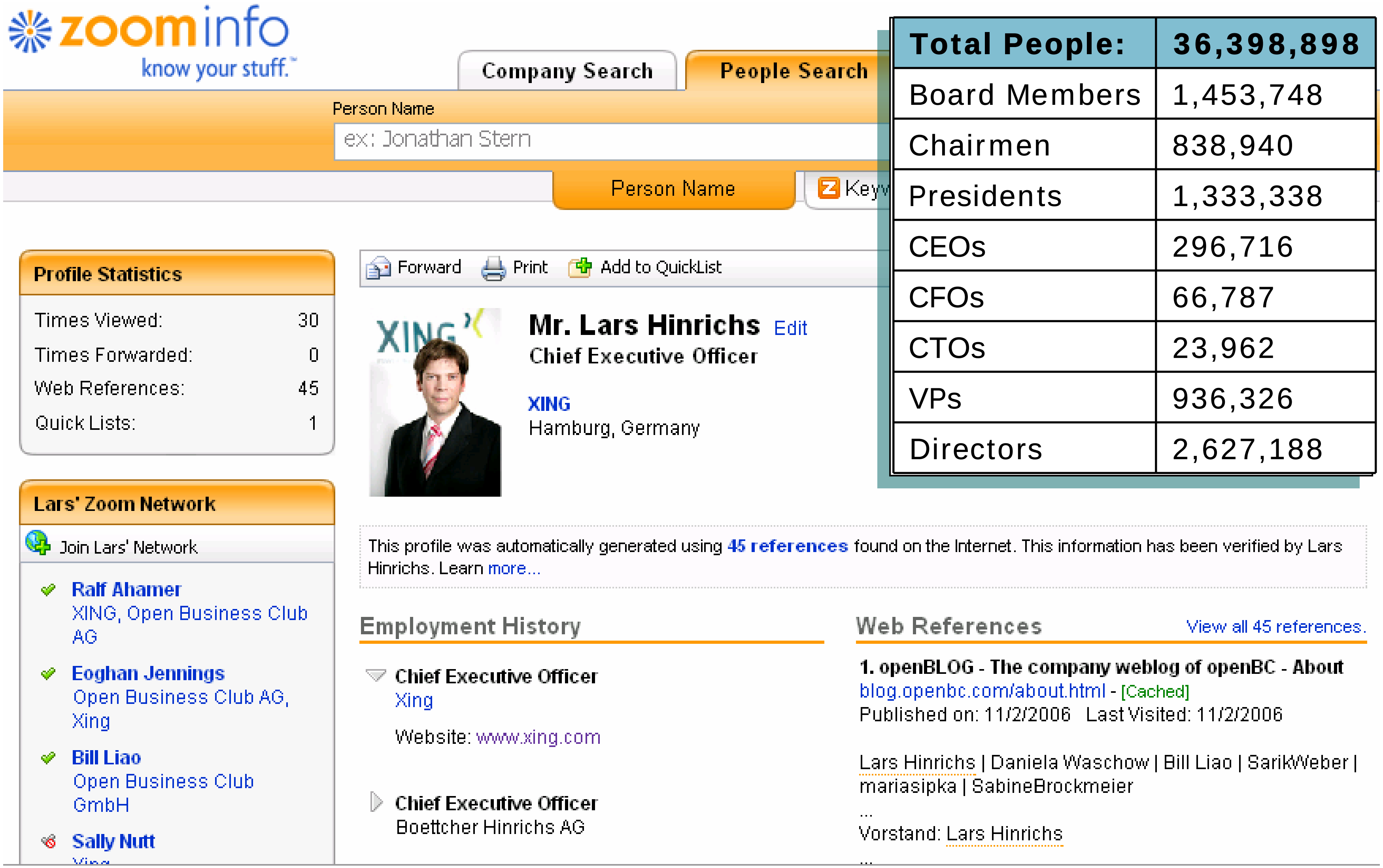
Derived Benefits from Cooperation

- Co-registration with the fastest growing social network in the US (276% yoy)
- Ability to market to ZoomInfo's entire database
- Access to 36m additional people profiles and 3.5m company profiles
- Significant traffic from US and other English-speaking markets

Derived Benefits from Cooperation

- Gain profiles from the rank-and-file, all levels of the corporate hierarchy
- Access to fresh, user-generated data
- Drive registrations for users to claim their public digital presence, i.e. Their ZoomInfo profile
- Participation (revenue share) in XING's highly effective monetization engine

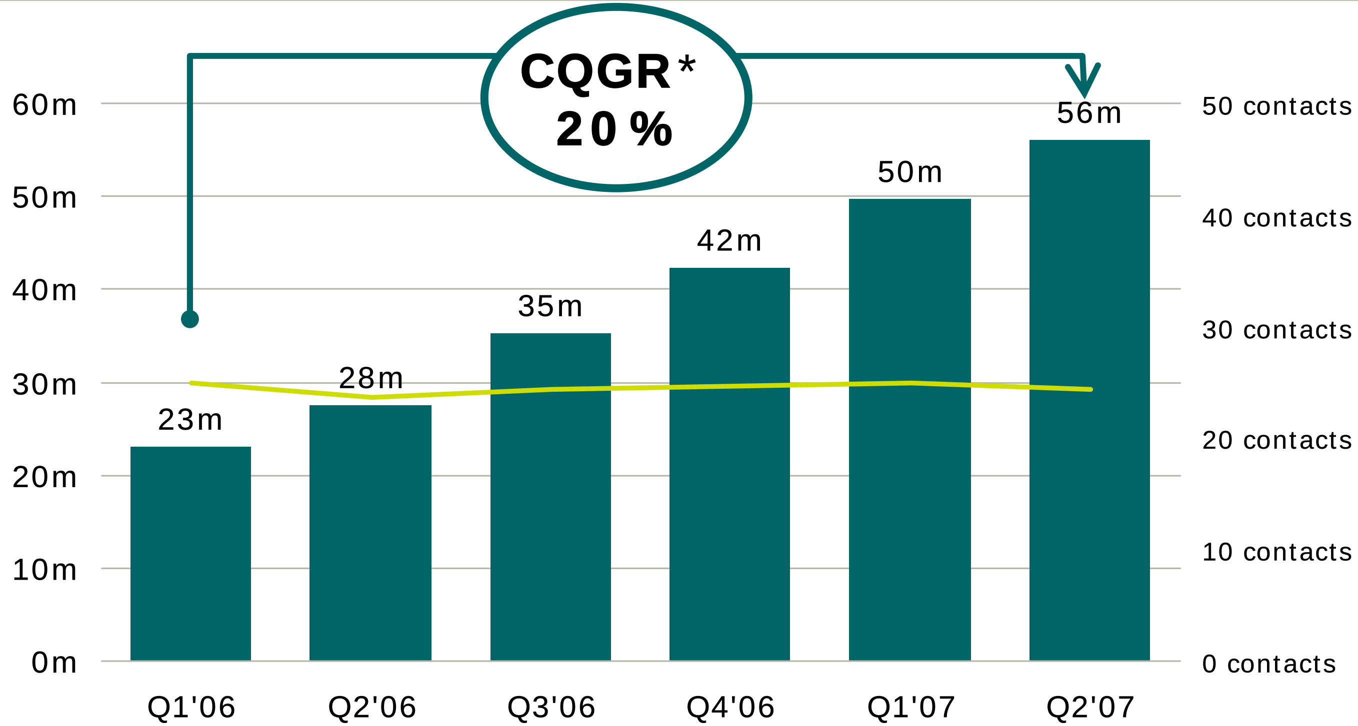
01 ZoomInfo People Profiles
fresh, comprehensive, objective and easy-to-read



Total People:	36,398,898
Board Members	1,453,748
Chairmen	838,940
Presidents	1,333,338
CEOs	296,716
CFOs	66,787
CTOs	23,962
VPs	936,326
Directors	2,627,188

01 Connections Between Members Growing
average # of contacts per member is constant

Confirmed contacts (m) and average contacts per member



*not including members from eConozco and Neurona

*Compound Quarterly Growth Rate

Total # of Connections — Ave. # of contacts/member

2007 Second Quarter Financial Results

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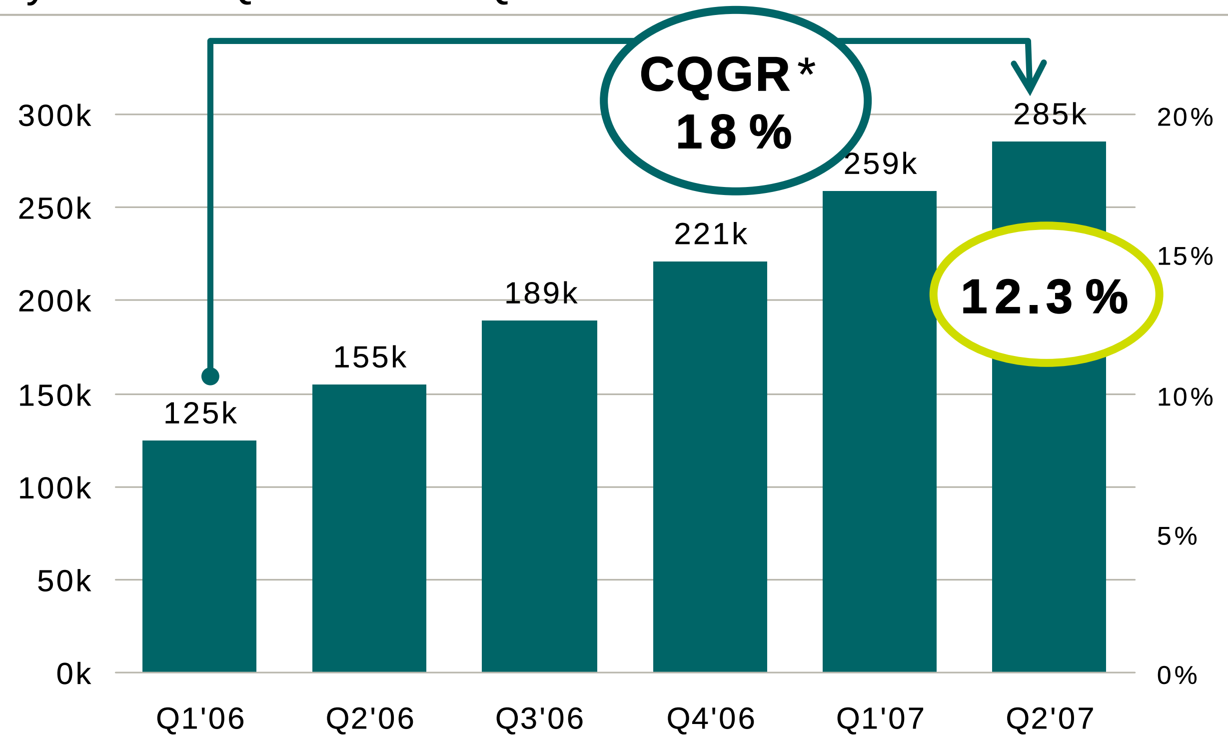
02 Payer Base Growing Inline with Member Base

130 thousand new payers added in last twelve months

Payer base Q1 2006 to Q2 2007



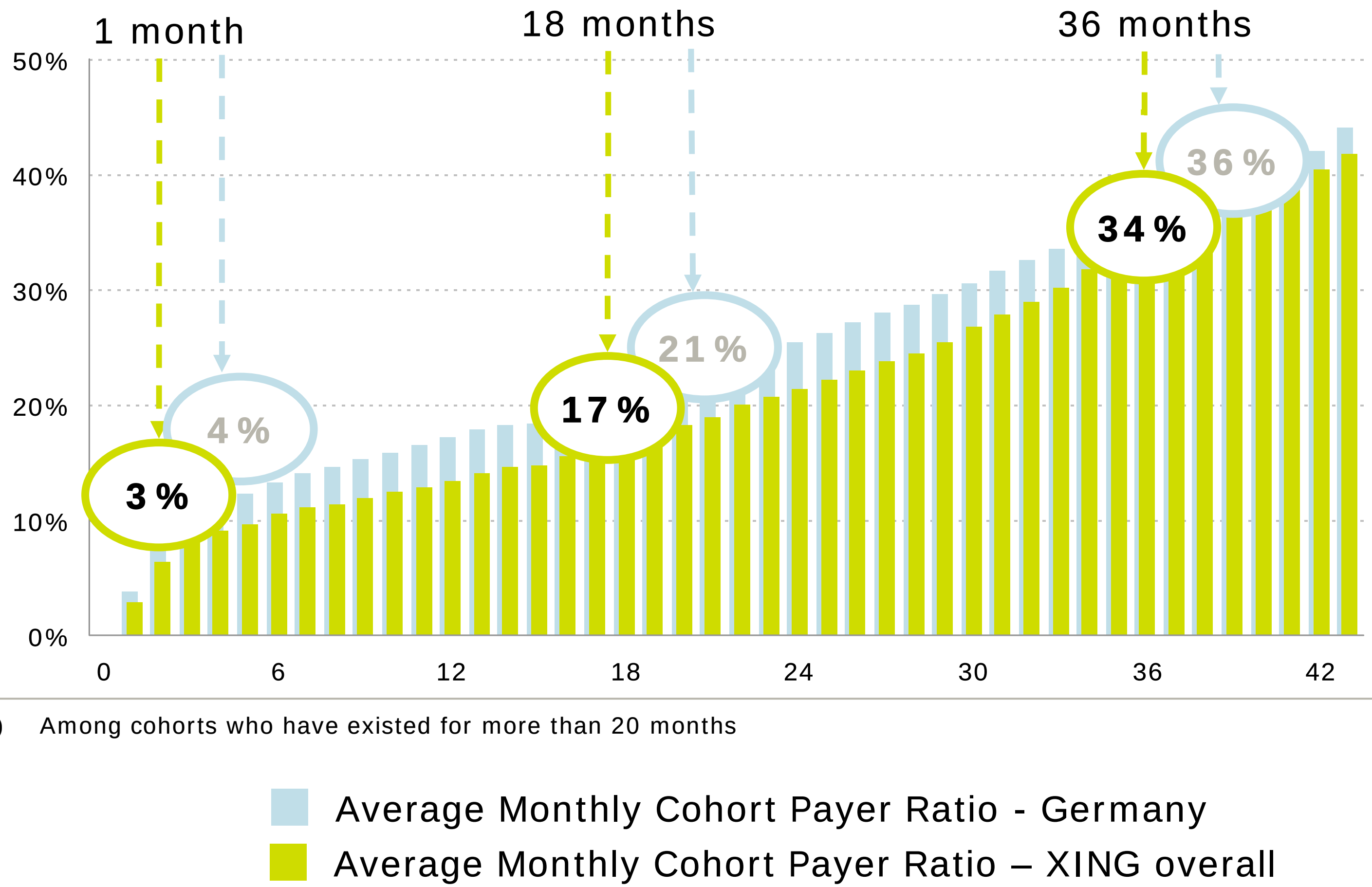
*Compound Quarterly Growth Rate

Payer base   Current payer rate

02 Sustainable economic model

increasing revenues from existing member base

Average cohort payer ratio (a)



(a) Among cohorts who have existed for more than 20 months

02 Paying members continue to pay for value

¾ of typical payer cohort is still paying after 3 years

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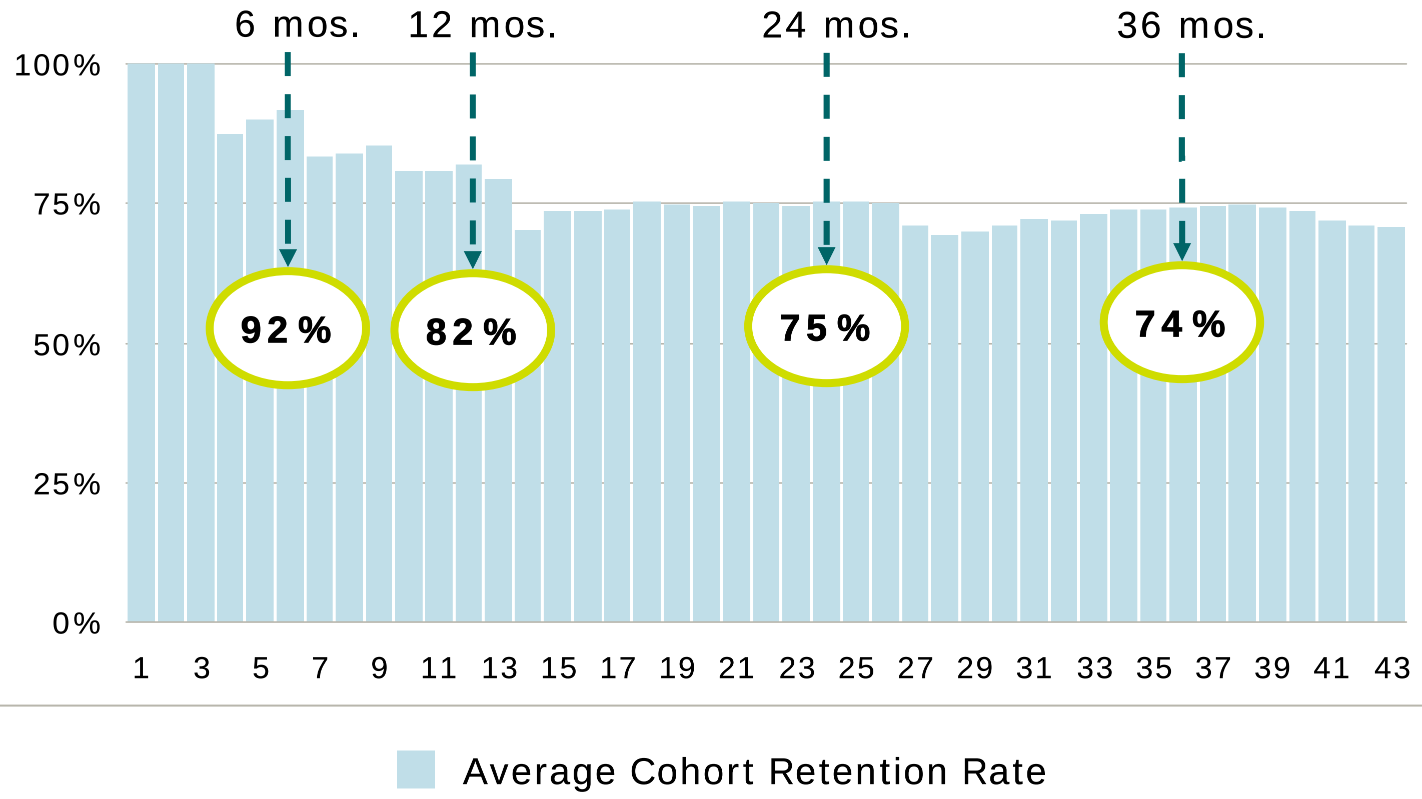
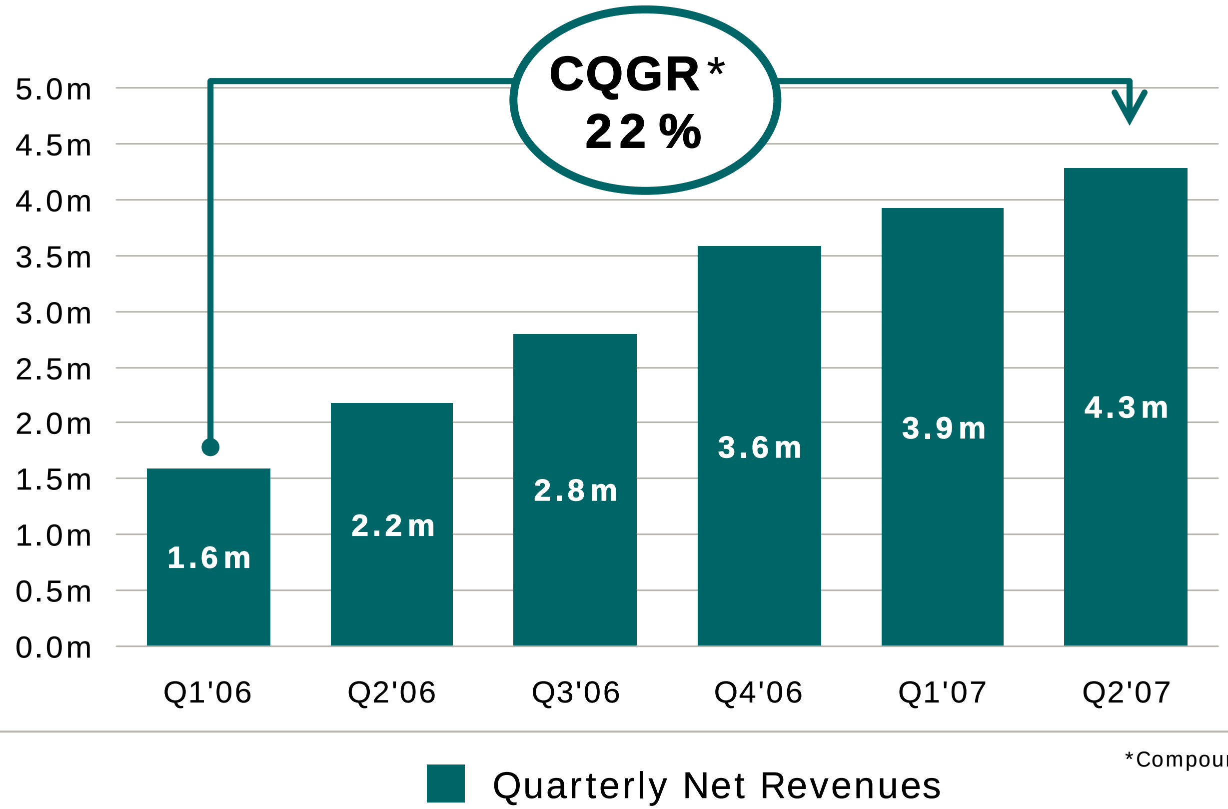
Average Percent of Retained Payers (months after 1st payment)



Building a track record of qtrly top line growth

quarterly growth in line to deliver revenue expectations

Quarterly Net Revenues Q1 2006 to Q2 2007



*Compound Quarterly Growth Rate

02 Scalable business model is driving profitability
variable costs at 22% of net revenues

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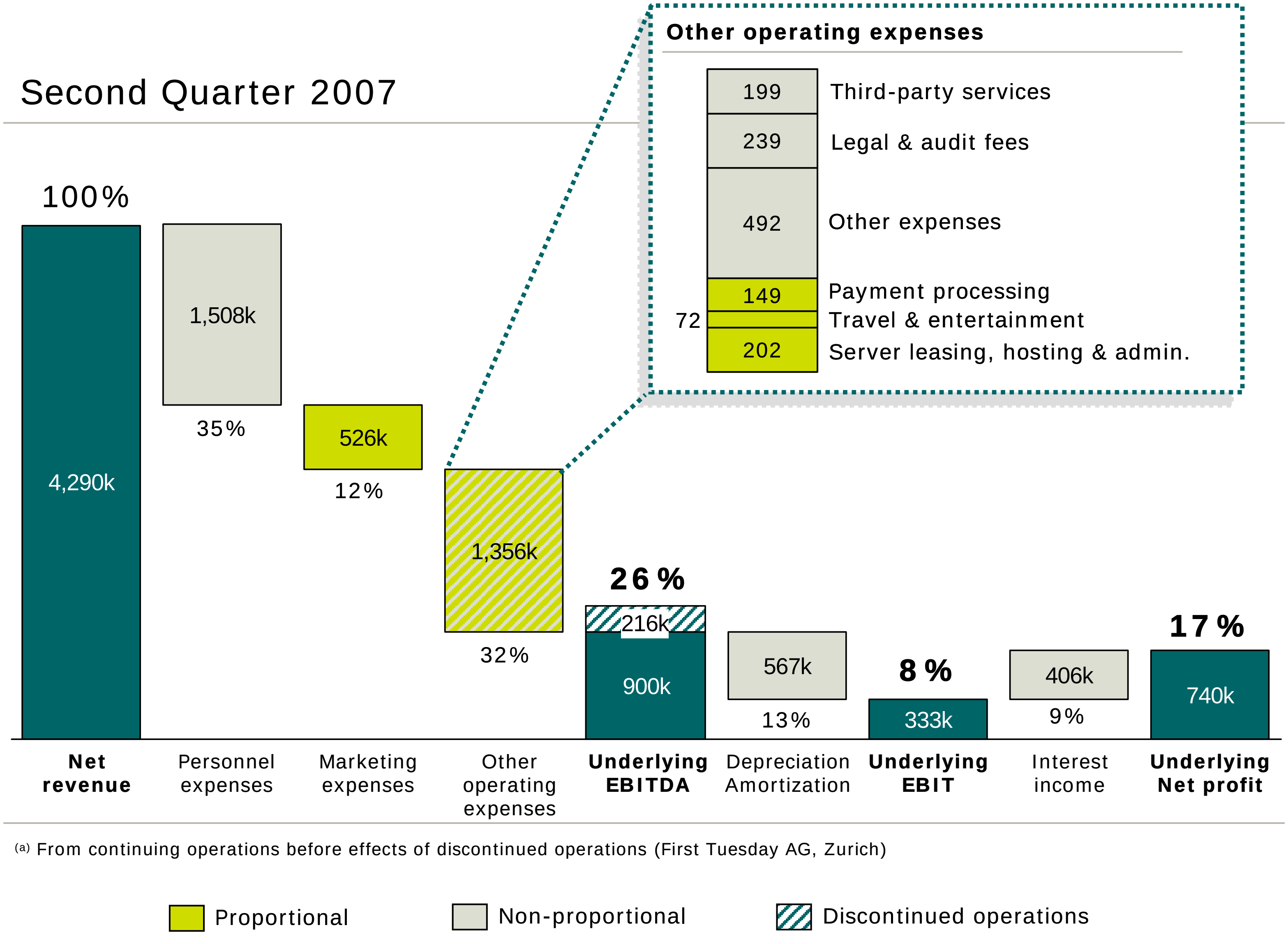
Second Quarter 2007

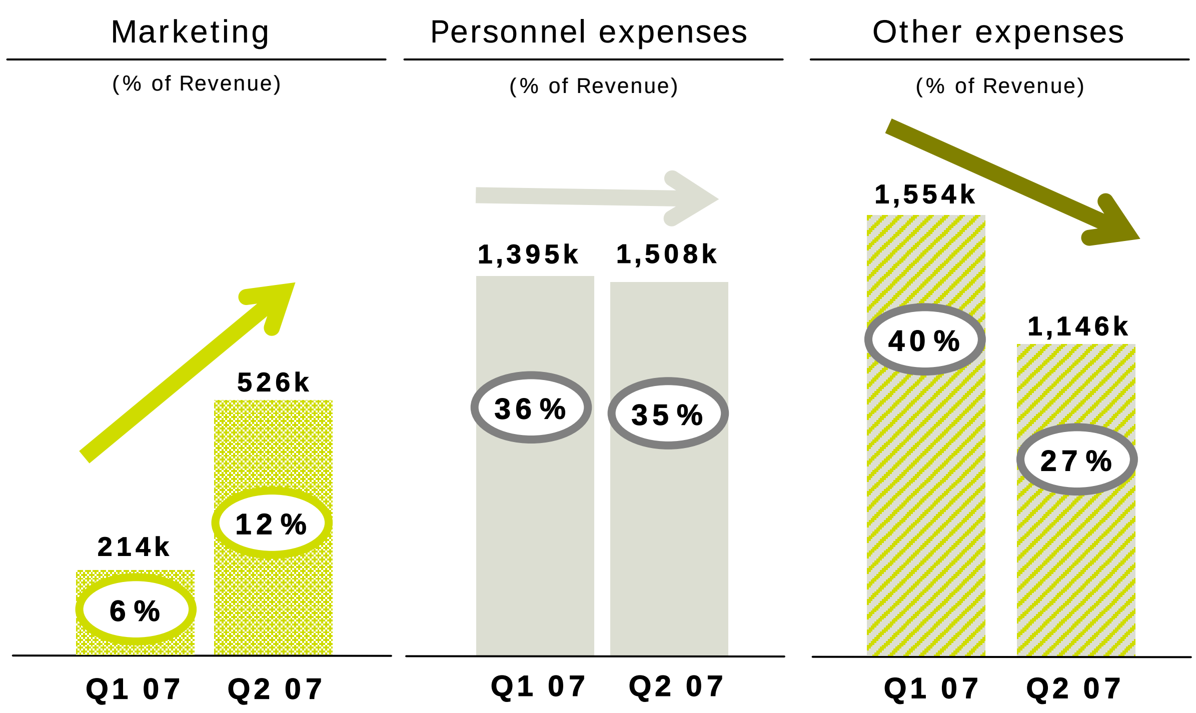


(a) From continuing operations before effects of discontinued operations (First Tuesday AG, Zurich)

Q2 2007 IFRS – total operating expenses

marketing up, personnel stable, other ops decreasing

Second Quarter 2007 compared to First Quarter 2007

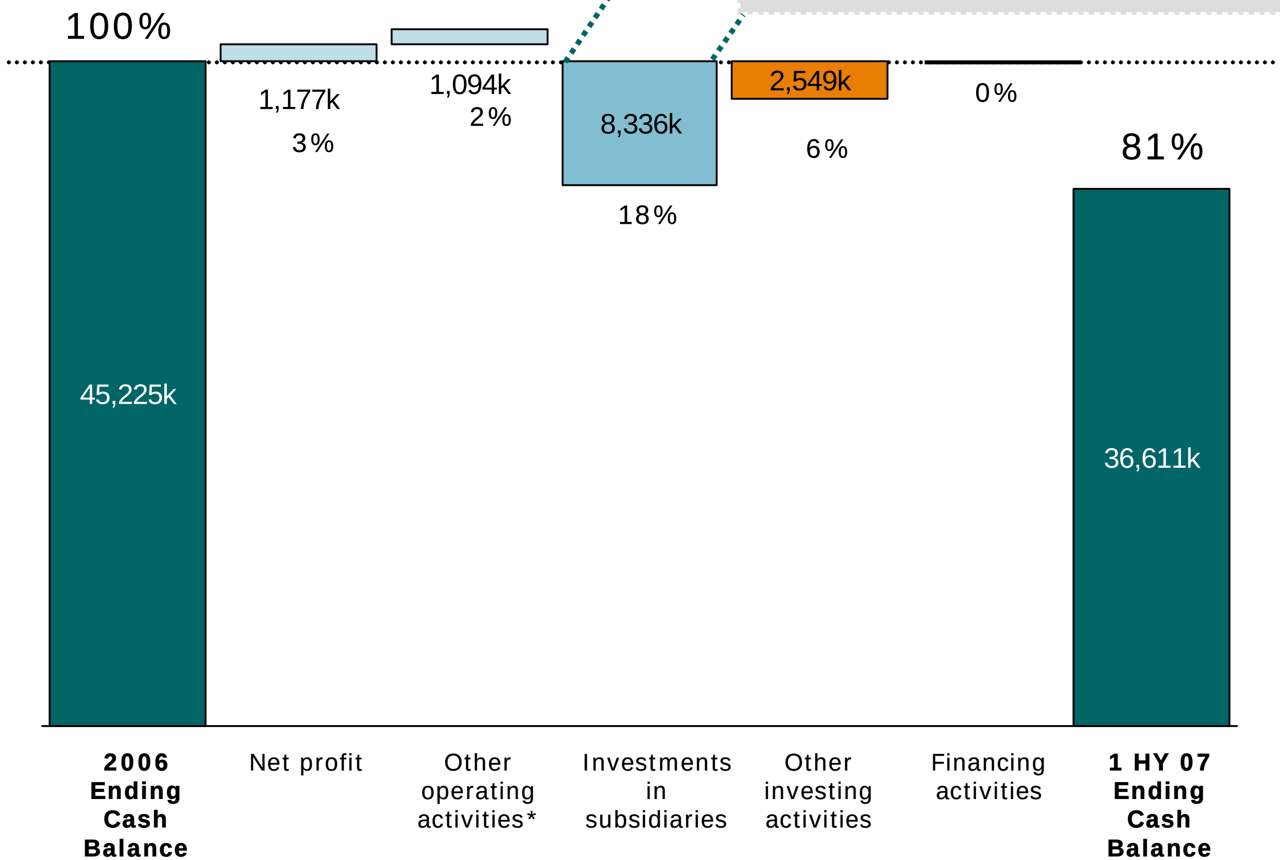


02 Cash Flow Statement

First HY 2007 (in €)

Investments in subsidiaries

- Acquisition of eConozco (1,172k)
- Acquisition of Neurona (7,164k)



* Includes depreciation and amortization, stock option plan, changes in accruals, in deferred taxes and in working capital

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for your kind attention!

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